

SMB SUITE AND MICROSOFT DYNAMICS 365 FOR FINANCIALS

Financials Management | Purchasing | Inventory Management
Sales | [Project Management](#) | Opportunity Management

Microsoft Dynamics 365 for Financials Project Management

- Job Management
- Capacity Management
- Budgets/Estimates
- Basic Resources

Project Management Job Management

Create, manage and track customer projects with sophisticated job costing and reporting capabilities.

- Track costs against budgets, sales orders or quotes to minimize cost overruns
- Estimate time frames more accurately for customers and internal use
- Schedule employees, inventory items and tasks related to specific jobs

Project Management Capacity Management

Plan capacity and sales and manage usage statistics and profitability of resources.

- Create your plan in a calendar system with the level of detail and time period you need
- Monitor resource usage and get a complete overview of your capacity for each resource
- Get insight into availability and planned cost on quotes and orders

Project Management Budgets/Estimates

Improve your organization's flexibility to develop, modify and control budgets to avoid over-expenditure.

- Focus business performance through better revenue and expense accountability
- Reach goals quicker with estimating tools that provide income and expense reporting by prospective jobs
- Track budget versus actuals to avoid over-expenditure

Thank you!

Learn more at www.smbsuite.com